

## Equity Research Desk

Indices	Value	Change (Pts)	Change (%)
Nifty 50	19,802.0	-9.9	-0.05%
BSE Sensex	66,017.8	-5.4	-0.01%
SGX Nifty*	19,868.0	+3.0	+0.02%
Dow Jones	35,273.0	+184.74	+0.53%
S&P 500	4,556.6	+18.43	+0.41%
Nasdaq	14,265.9	+65.88	+0.46%
FTSE 100	7,483.6	+14.07	+0.19%
CAC 40	7,277.9	+17.20	+0.24%
DAX	15,994.7	+36.91	+0.23%
Shanghai*	3,053.0	-8.8	-0.29%
Nikkei 225*	33,735.0	+283.17	+0.85%
Hang Seng*	17,650.0	-269.5	-1.50%

\*As at 8.30 am

Commodity	Price (USD)	Change (Pts)	Change (%)
Crude Oil WTI	76.3	-0.8	0.0
Brent Oil	81.0	-0.7	0.0
Gold	1,994.2	+1.40	+0.07%
Silver	23.7	+0.059	+0.25%
Copper	3.8	+0.0043	+0.11%
Cotton	80.9	+0.20	+0.25%

Currency	Value	Change (Pts)	Change (%)
EUR/USD	1.09	0.00	0.14
USD/INR	83.34	0.01	0.01
GBP/INR	104.51	0.12	0.11
EUR/INR	90.94	0.09	0.10
DX Index	103.71	-0.21	-0.20

VIX	Value	Change (Pts)	Change (%)
India VIX	11.3	-0.6	-4.64%
S&P 500 VIX	12.8	-0.1	-0.39%

Indicators	Value (%)	Change (Bps)
India 10-Year Yield	7.253	+0.006
US 10-Year Yield	4.464	+0.048

## Market Updates

The Markets are expected to open marginally higher today as trend in GIFT nifty indicate a positive start for the broader index after Nifty closed 9 points lower at 19,802 on Thursday.

**Lupin:**

The pharma major has received approval from the U.S. FDA for Bromfenac Ophthalmic Solution, 0.07%, and tentative approval from the U.S. FDA for Canagliflozin Tablets.

**LTIMindtree:**

The global technology consulting and digital solutions company, launched the Quantum-Safe Virtual Private Network (VPN) link in London in collaboration with Quantum Xchange and Fortinet.

**Indian Railway Catering and Tourism Corporation:**

The company's e-ticket booking and cancellation were temporarily affected today from 11:15 a.m. to 1:52 p.m. due to technical reasons, and the same has been resolved.

**Granules:**

The company received a communication from the GST authorities directing the payment of a tax liability of Rs 43.43 lakh for the tax period July 2017 to March 2021.

**Radico Khaitan:**

The company announced the launch of Magic Moments Remix Pink Vodka to cater to the growing demand for the coloured and flavoured beverage alcohol category.

**Bharat Electronics:**

NSE and BSE imposed a fine of Rs 1,82,900 each on the company for noncompliance with regulations with respect to the composition of the board of directors due to the insufficient number of independent directors.

**Karnataka Bank:**

The bank tied up with Bajaj Allianz Life Insurance Company Limited to distribute life insurance products.

**NMDC:**

The company has set the iron ore price at 5,400 per tonne w.e.f Nov. 23 and the fines price at 4,660 per tonne w.e.f November 23.

**Indian Hotels:**

The company has made an investment of Rs 55 crore in Genness Hospitality Private Ltd. and 35 crore in Qurio Hospitality Private Ltd. by way of subscription to rights issues.

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